

PRECIOUS METALS MARKET WATCH

Precious Metals	Close	% Chng
MCX Gold	48994	0.65%
COMEX Gold \$	1892	1.07%
MCX Silver	71539	1.03%
COMEX Silver \$	27.896	1.32%

BASE METALS MARKET WATCH

Base Metals	Close	% Chng
MCX Aluminium	192.85	1.85%
LME Aluminium \$	2454	2.08%
MCX Copper	743	1.21%
LME Copper \$	9958	1.39%
MCX Lead	169.85	0.06%
LME Lead \$	2136	-1.16%
MCX Nickel	1313.8	0.03%
LME Nickel \$	17995	0.42%
MCX Zinc	237	0.40%
LME Zinc \$	3006	0.67%

ENERGY MARKET WATCH

Energy Market	Close	% Chng
MCX Crude	5071	1.20%
NYMEX Crude \$	69.62	1.25%
MCX Natural Gas	226.6	1.89%
NYMEX Natural Gas	3.097	0.98%

FOREX & WORLD MARKET WATCH

Forex & World	Close	% Chng
Nifty	15670.25	-0.13%
USDINR	72.988	0.10%
EURUSD	1.2162	0.36%
GBPUSD	1.4139	0.28%
Dollar Index	90.183	-0.39%
Dow Jones	34756.39	0.52%

INVENTORY WATCH

Base metals	Previous	Daily Change	Total
Aluminium	2,47,231	1,625	2,48,856
Copper	1,70,431	-775	1,69,656
Lead	1,56,812	-250	1,56,562
Nickel	1,51,380	-594	1,50,786
Zinc	1,58,420	0	1,58,420

- Gold rebounds as U.S. non-farm payrolls fall short of expectations
- Oil eases as investors await Iran nuclear talks this week
- Copper climbs as U.S. jobs data calms fears of policy tightening

Precious metals

Gold rebounded from a more than two-week low on Friday after U.S. nonfarm payrolls did not rise as much as expected, although bullion was still on course to register its biggest weekly decline since March. Spot gold jumped 1% to \$1,889.27 per ounce by 1:46 p.m. EDT (1746 GMT), having earlier in the day hit its lowest since May 19 at \$1,855.59. It was down 0.7% for the week so far.

NYMEX Oil

Oil pulled back after hitting fresh multi-year highs on Monday, as investors awaited the outcome of this week's talks between Iran and world powers over a nuclear deal that is expected to boost crude supplies. Brent crude futures for August fell 26 cents, or 0.4%, to \$71.63 a barrel by 0218 GMT, after earlier hitting \$72.27, their highest since May 2019. U.S. West Texas Intermediate crude for July touched \$70 for the first time since October 2018 but retreated to \$69.43 a barrel, down 19 cents, or 0.3%.

Base Metals

Copper prices rose on Monday, as traders lapped up the latest U.S. monthly jobs report that signalled signs of recovery and calmed concerns of an early policy tightening. Three-month copper on the London Metal Exchange was up 0.3% at \$9,979.50 a tonne, as of 0112 GMT, edging towards a key psychological \$10,000-a-tonne level. The most-traded July copper contract on the Shanghai Futures Exchange advanced 1.1% to 71,910 yuan (\$11,245.60) a tonne. The May U.S. payrolls report showed economic recovery was on track, but not so hot that it might bring forward a policy tapering from the Federal Reserve.

Source: Reuters, Bloomberg, Financial Express

World Key Data

Date	Time	Country	Data	Forecast	Previous	-
			NO MJAOR US DATA	-	-	HIGH

Top Gainer / Loser
MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
ALUMINIUM	30-Jun-21	193.1	1.98				
NATURALGAS	25-Jun-21	226.3	1.75				
MENTHAOIL	30-Jun-21	926.9	1.31				
COTTON	30-Jun-21	23990	1.27				
CRUDEOIL	21-Jun-21	5074	1.26				

Action from Open Interest
Long Buildup

Commodity	Close	% Chng in Price	% Chng in OI
CRUDEOIL	5071	1.20%	14.75%
NATURALGAS	226.6	1.89%	13.96%

Long Unwinding

Commodity	Close	% Chng in Price	% Chng in OI
RMSEED 1ST	7012	-1.96%	-12.95%
CORIANDER 1ST	6818	-0.29%	-13.68%

Short Buildup

Commodity	Close	% Chng in Price	% Chng in OI

Short Covering

Commodity	Close	% Chng in Price	% Chng in OI
MENTHAOIL 1911	921.6	0.73%	-14.29%
SILVER	71539	1.03%	-14.56%

*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



Daily Support/ Resistance

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	5-Aug-21	48994.0	48152.7	48573.3	48874.7	49295.3	49596.7
MCX	SILVER	5-Jul-21	71539.0	69774.3	70656.7	71211.3	72093.7	72648.3
MCX	CRUDEOIL	21-Jun-21	5071.0	4981.0	5026.0	5053.0	5098.0	5125.0
MCX	NATURALGAS	25-Jun-21	226.6	217.4	222.0	224.7	229.3	232.0
MCX	COPPER	30-Jun-21	743.0	725.0	734.0	739.5	748.5	754.0
MCX	NICKEL	30-Jun-21	1313.8	1294.1	1304.0	1315.5	1325.4	1336.9
MCX	LEAD	30-Jun-21	169.9	168.3	169.1	169.9	170.6	171.4
MCX	ZINC	30-Jun-21	236.7	234.2	235.4	236.8	238.1	239.5
MCX	ALUMINIUM	30-Jun-21	192.9	187.5	190.2	191.6	194.3	195.8
MCX	MENTHAOIL	30-Jun-21	921.6	906.2	913.9	920.7	928.4	935.2
MCX	CPO-MCX	30-Jun-21	1135.0	1110.6	1122.8	1130.8	1143.0	1151.0
MCX	COTTON	30-Jun-21	23930.0	23323.3	23626.7	23813.3	24116.7	24303.3
NCDEX	CHANA BIKANER	18-Jun-21	5180.0	5130.7	5155.3	5195.7	5220.3	5260.7
NCDEX	COTTON SEED OIL	18-Jun-21	2790.0	2729.3	2759.7	2791.3	2821.7	2853.3
NCDEX	CORIANDER	18-Jun-21	6818.0	6748.7	6783.3	6806.7	6841.3	6864.7
NCDEX	CASTOR SEED	18-Jun-21	5028.0	4982.7	5005.3	5042.7	5065.3	5102.7
NCDEX	GUAR GUM5MT	18-Jun-21	6387.0	6323.7	6355.3	6401.7	6433.3	6479.7
NCDEX	GUAR SEED	18-Jun-21	4134.0	4092.7	4113.3	4141.7	4162.3	4190.7
NCDEX	JEERA UNJHA	18-Jun-21	13720.0	13650.0	13685.0	13715.0	13750.0	13780.0
NCDEX	RMSEED	18-Jun-21	7012.0	6889.3	6950.7	7042.3	7103.7	7195.3
NCDEX	REF SOYAOIL	18-Jun-21	1401.4	1375.1	1388.3	1396.1	1409.3	1417.1
NCDEX	SOY BEAN INDORE	18-Jun-21	6989.0	6890.3	6939.7	6999.3	7048.7	7108.3

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